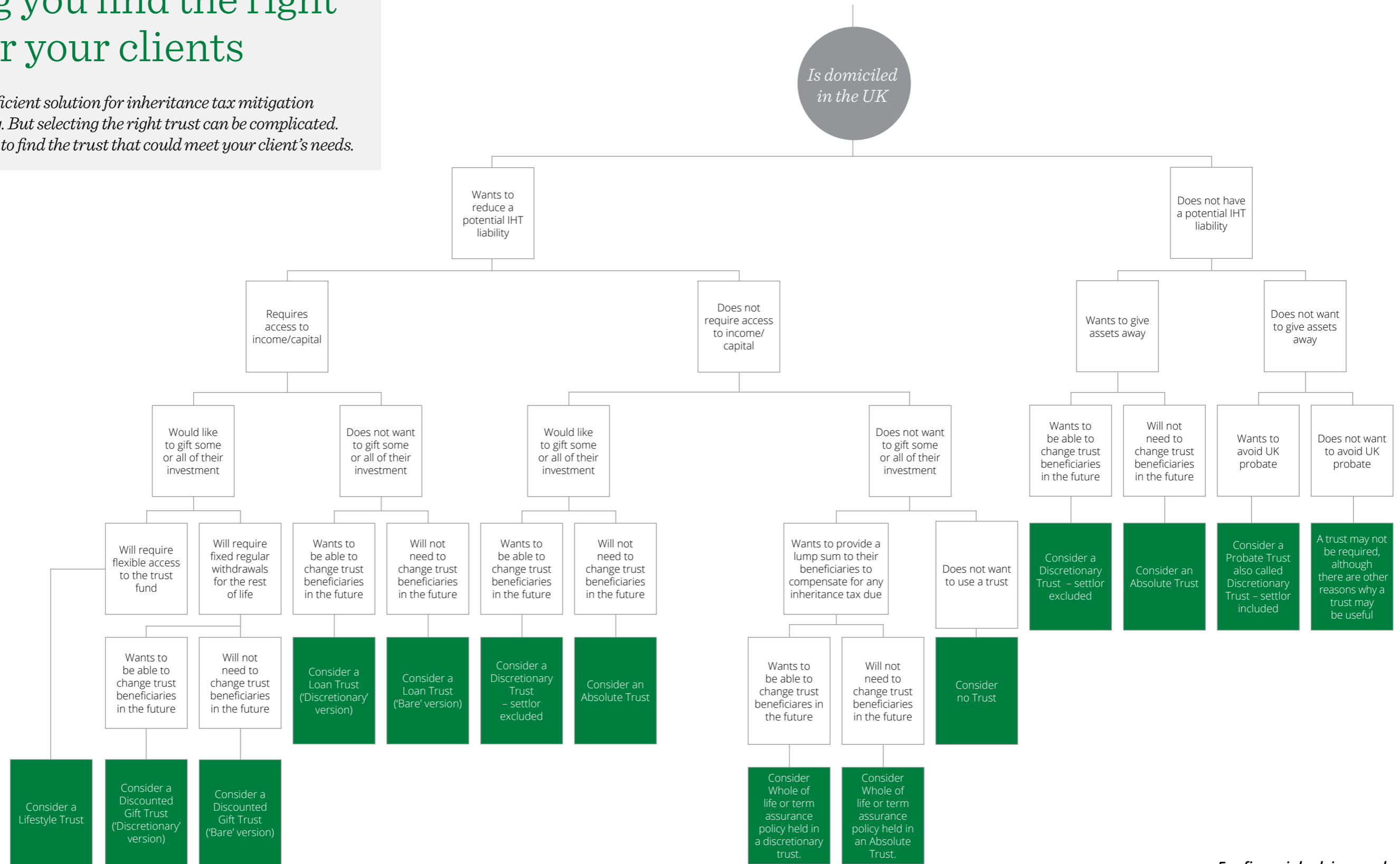


Helping you find the right trust for your clients

A trust can be an efficient solution for inheritance tax mitigation and estate planning. But selecting the right trust can be complicated. Follow this journey to find the trust that could meet your client's needs.

My client



This document is based on Quilter's interpretation of the law and HM Revenue and Customs practice as at July 2024.
We believe this interpretation is correct, but cannot guarantee it. Tax relief and the tax treatment of investment funds may change.

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Please be aware that calls and electronic communications may be recorded for monitoring, regulatory and training purposes and records are available for at least five years.

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